# Controller/CFO Advisory Services



# CONTROLLER/CFO ADVISORY SERVICES INCLUDE:

- Business planning and financial projections
- Financial statement preparation and review
- Facilitate monthly/quarterly financial results
- Outside CPA firm and lending institution management
- Documentation and improvement of accounting policy and procedures



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Since 1921, Olsen Thielen has been serving firms in the Twin Cities and has grown to become one of the top CPA and consulting firms in Minnesota.

## **LOCATIONS**

2675 Long Lake Road Roseville, MN 55113 651-483-4521

300 Prairie Center Drive #300 Eden Prairie, MN 55344 952-941-9242

### **WE SERVE YOU**

Growing businesses often reach the point where they need a CFO to handle financing strategies, budgets, and be the sounding board before big decisions are made. However, small businesses typically cannot afford a full-time CFO. Having a certified and experienced CFO allows small to mid-sized business owners to introduce more sophisticated ways of leveraging their critical data.

Olsen Thielen's Controller/CFO Advisory Services can effectively provide the right cost-effective services you need. In fact, by outsourcing the CFO position, you are often able to leverage the experience, knowledge, and processes of an entire team of seasoned professionals, instead of just a single CFO. Olsen Thielen has a proven track record of assisting companies in their finance and technology areas.

#### We can help if:

- You have projects on your "someday list" that are the same as last year
- You're tired of someone that doesn't speak the same language as you
- You value the perspective of someone who has been involved with many different organizations
- You are energized by individuals who are forward thinkers and can see the BIG picture
- You have asked yourself "What does a good finance and/or technology function look like?"

Our level of involvement is adaptable to your needs (use us as needed) and can range from:



Our ultimate goal is to assist your team to increase your company's business performance and lower your business risk by providing:

- Interpretation of complex subject matter for others to make well-informed decisions
- Leadership that is not overbearing and is agile to assimilate within your company's culture
- Discipline to keep current initiatives on task while being "forward-looking"
- Easy access to our "vetted" business partners

