

Client Advisory Services (CAS)



OUR INDUSTRY SPECIALISTS

As a business owner, it is critical to have strong financial and accounting systems in place so you can focus on growing your business and less on your back office. We can outsource all or most of your finance and accounting functions; helping you make better, faster decisions. To learn more, contact one of our industry specialists:



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LOCATIONS

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Eden Prairie, MN 55344
952-941-9242

WE SERVE YOU

Whether you are looking to outsource your entire finance and accounting function, expand your existing team, or transform your current approach, Olsen Thielen can help. Our team will get to know your key goals and will work with you to implement them. Outsourcing some or all of your finance and accounting functions – from CFO to bookkeeper can immediately give you access to a wider range of skill sets and knowledge.

Olsen Thielen specializes in accounting, compliance, and consulting services that fit the unique needs of various organizations and industries. While we work with you to help **build your business**, we also want to relieve you of the burden of the daily accounting and payroll functions.

Our Client Advisory Services (CAS) group will take care of your accounting, payroll, and reporting needs. And the best part, it is on-line so you can access your information 24/7, 365 days a year from anywhere and it is “real-time” information. No matter what the financial need, we can help. We will be your trusted business advisor.

Accounting Services Include:

- Bookkeeping services to include recording of income, expenses, and monthly adjustments
- Payroll services
- Basic reporting to include monthly profit/loss statements and balance sheets

Controller Services Include:

- Budgeting and forecasting
- General ledger posting review and categorization discussion
- Key Performance Indicators (KPI) assessment
- Advanced reporting to include cash flow planning and analysis

CFO Services Include:

- Risk assessment and review of internal controls
- Corporate strategy
- Board support to include reports, attendance, and presentations
- Business succession planning including buy-ins and buy-outs

Other Services Available:

- Human resources, including advice, searches, and benefits
- IT consulting and planning
- Wealth management and investment advisory services